

Required Documents for Your Mortgage Application

Use this checklist to prepare for a
smooth mortgage process.



WHAT'S INSIDE

What's Inside This Checklist:

- ✓ Identification Documents
- ✓ Income Verification
- ✓ Asset Documentation
- ✓ Other Supporting Documents

Gather these early to speed up your approval process.

Nikko Jones | Mortgage Loan Officer |

NMLS #2629219

NikkoBeans Mortgage, LLC powered by

NEXA Mortgage, LLC NMLS #1660690

nikkobeansmortgage.com

(743) 330-1454

njones@nexamortgage.com

NEXA
Mortgage



Required Documents for Your Mortgage Application

Use this checklist to stay organized and make your mortgage process smooth and stress-free.



Identification Documents

- Government-issued photo ID (Driver's License or Passport)
- Social Security Card



Income Verification

- Recent Pay Stubs (last 30 days)
- W-2s (last 2 years)
- Federal Tax Returns (last 2 years)
- Proof of additional income (bonuses, commissions, rental income, etc.)



Asset Documentation

- Bank Statements (last 2 months, all pages)
- Retirement or investment account statements
- Proof of any large deposits



Other Supporting Documents (If Applicable)

- Rental history or current mortgage statements
- Divorce decree or child support documents
- Bankruptcy discharge papers

Need Help?

📞 Nikko Jones | Mortgage Loan Officer | NMLS #2629219

🌐 nikkobeansmortgage.com | (743) 330-1454

✉️ njones@nexamortgage.com



Thank You for Taking the First Step!

Being prepared is the key to a smooth mortgage process. I'm here to guide you every step of the way—whether you're buying your first home, refinancing, or investing.

Ready to Get Started?

-  Apply for Your Loan Today – Fast, secure, and online.
-  Schedule a Call – Let's discuss your goals and get you pre-approved.

Scan to Apply Now



Contact Me Anytime

 Nikko Jones | Mortgage Loan Officer | NMLS #2629219
 nikkobeansmortgage.com | (743) 330-1454

 njones@nexamortgage.com
 njones@nikkobeansmortgage.com

